



*Bahamas International Securities Exchange*

The Bahamas International Securities Exchange Limited (BISX) wishes to notify the public that the four Notes that comprise Tranche 2 of Bahamas Government Stock (“the Notes”) have been admitted to listing. The trading symbol of the Notes and other pertinent information is indicated below:

<b>ISSUER NAME</b>	The Government of The Commonwealth of The Bahamas			
<b>LISTING TYPE</b>	Bahamas Government Stock (BGS) – Tranche 2 – Issue Date: January 27, 2015			
<b>SYMBOL</b>	BG0203	BG0205	BG0207	BG0230
<b>NOMINAL VALUE</b>	BSD\$1,000	BSD\$1,000	BSD\$1,000	BSD\$1,000
<b>QUANTITY</b>	10,574 Notes	5,600 Notes	46,326 Notes	7,500 Notes
<b>TOTAL VALUE OF ISSUE</b>	\$10,574,000	\$5,600,000	\$46,326,000	\$7,500,000
<b>INTEREST RATE</b>	Fixed Rate: 4.00%	Fixed Rate: 4.25%	Fixed Rate: 4.50%	Fixed Rate: 6.25%
<b>MATURITY DATE</b>	January 30, 2018	January 30, 2020	January 30, 2022	January 30, 2045

**Bond Prices on BISX are displayed using percentage pricing.**

**Pricing information for the BGS Tranche 2 Notes will be posted on the BISX website and updated daily.**

**Dated: Tuesday August 11, 2015**