



Bahamas International Securities Exchange

The Bahamas International Securities Exchange Limited (BISX) wishes to notify the public that the four Notes that comprise Tranche 1 of Bahamas Government Stock (“the Notes”) have been admitted to listing. The trading symbol of the Notes and other pertinent information is indicated below:

ISSUER NAME	The Government of The Commonwealth of The Bahamas			
LISTING TYPE	Bahamas Government Stock (BGS) – Tranche 1 – Issue Date: December 11, 2014			
SYMBOL	BG0103	BG0105	BG0107	BG0130
NOMINAL VALUE	BSD\$1,000	BSD\$1,000	BSD\$1,000	BSD\$1,000
QUANTITY	22,500 Notes	22,500 Notes	22,500 Notes	7,500 Notes
TOTAL VALUE OF ISSUE	\$22,500,000	\$22,500,000	\$22,500,000	\$7,500,000
INTEREST RATE	Fixed Rate: 4.00%	Fixed Rate: 4.25%	Fixed Rate: 4.50%	Fixed Rate: 6.25%
MATURITY DATE	Dec.15, 2017	Dec. 15, 2019	Dec. 15, 2021	Dec. 15, 2044

Bond Prices on BISX are displayed using percentage pricing.

Pricing information for the BGS Tranche 1 Notes will be posted on the BISX website and updated daily.

Dated: Tuesday August 11, 2015